

## Gifts of Stock

Gifts of appreciated securities—publicly traded stocks, bonds and mutual fund shares—are an excellent way to support the Tucson Botanical Gardens and may provide you with significant tax benefits.

Once you initiate the electronic transfer of appreciated securities through your broker, the Gardens sells the securities and uses the proceeds to fund essential needs.

You will receive acknowledgement from the Gardens, an income tax deduction for the fair market value (average high and low prices on the day of the transfer), and avoid capital gains tax to the extent allowed by law. Please note that the securities you use to make your gift must have been held by you for more than one year to be fully deductible.

## Transfer Instructions

At the time of transfer, please notify the Gardens of your name and address, the **name of the security, the number of shares and/or approximate dollar amount to be transferred**, and how you would like to designate your gift by contacting Sue Sirkus, Vice President for Development at Tucson Botanical Gardens at [development@tucsonbotanical.org](mailto:development@tucsonbotanical.org) or 520-390-5974 (direct). This will help us to identify the shares coming from you and credit you with the gift.



## Securities should be transferred to:

Broker: TD Ameritrade, (800) 669-3900

Account Name: Tucson Botanical Gardens, Tax ID # 23-7037310

Account number: 494257703

Electronic Transfer: Depository Trust Corporation (DTC) # 0188

## Thank you very much for your generosity and commitment to our mission

*The Tucson Botanical Gardens connects people with plants and nature through art, science, history and culture.*

Tucson Botanical Gardens, 2150 N. Alvernon Way, Tucson, Arizona, 85712  
(520) 326-9686 [www.tucsonbotanical.org](http://www.tucsonbotanical.org)